UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES SECURITIES AND

Plaintiff,

No. 1:18-cv-8865-AJN-GWG VS.

ELON MUSK,

EXCHANGE COMMISSION

Defendant.

AFFIDAVIT OF E. BARRETT ATWOOD

I, E. Barrett Atwood, declare as follows:

- 1. I am a member in good standing of the bars of the State of California and District of Columbia. There are no pending disciplinary proceedings against me in any state or federal court.
 - 2. I have never been convicted of a felony.
- 3. I have never been censured, suspended, disbarred, or denied admission or readmission by any court.
 - 4. I do not have any disciplinary proceedings presently pending against me.

I declare under penalty of perjury under the laws of the United States of America, pursuant to 28 U.S.C. § 1746, that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: September 28, 2018 /s/ E. Barrett Atwood E. Barrett Atwood